



**For Immediate Release**

## **Kat Exploration Inc. Engages Consulting for Strategic Growth 1 as Investor Relations Counsel**

**MOUNT PEARL, NL, Canada, January 31, 2011** – Kat Exploration Inc. (KATX.PK), a mineral exploration company in Newfoundland and Labrador, Canada, today announced it has retained Consulting for Strategic Growth 1 (“CFSG1”) as its exclusive investor relations representative.

CFSG1 is a leader in reverse mergers, investor and public relations and corporate development for small-cap companies and private enterprises, both domestic and foreign. In addition to U.S. clients, the company’s portfolio has included businesses based in China, South Africa, Canada, and India. CFSG1’s long-term relations with investment bankers and private equity investors allow it to quickly position its clients in front of the decision makers, market makers and gatekeepers of the financial world.

Kat Exploration, Inc. is a mineral exploration company whose main objective is to locate and explore land with base and precious metal deposits in the mineral-rich regions of Newfoundland and Labrador. It builds company and shareholder value by exploring and drilling high quality mineral properties with the goal of advancing discovered mineral prospects to potential development stage.

CFSG1 will provide strategic counseling and conduct a comprehensive investor relations program to introduce the company to targeted individual and institutional investors who are knowledgeable about the company’s mining sector. Investor relations activities will include shareholder analysis, a stock awareness program including online promotion, individual and group meetings with institutional and retail investors, and a targeted business and trade-oriented media relations program.

Ken Stead, President/CEO of Kat Exploration, stated, “We are delighted to engage Stan Wunderlich and his CFSG1 team. Our goal is to reach out to investors who are excited by the numerous opportunities offered by the properties on which we are exploring. We believe that CFSG1 will be immensely helpful in introducing us to the right investors to support and grow our business.”

Stan Wunderlich said, “We look forward to working with Ken and Kat Exploration. Our many years of Wall Street experience will enable us to position the Company for financial growth in the U.S. markets. We’re confident that Kat Exploration will generate excitement among investors who recognize the potential of supporting a well-managed,

vigorous exploration company in today's market of increasing mineral commodity prices.”

### **Forward-Looking Statements**

Consulting For Strategic Growth I, Ltd. (“CFSG1”) provides consulting, business advisory, investor relations, public relations and corporate development services to public and private companies. In connection with these services, CFSG1 prepares press releases, corporate profiles, and other publications on behalf of and regarding its clients. Certain statements contained in this press release that are not purely historical are forward-looking statements for purposes of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995. Words such as "believes", "expects", "anticipates", "plans", "estimates", "could" and similar expressions that convey uncertainty of future events or outcomes identify forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of CFSG1 or its clients to differ materially from those expressed or implied by these forward-looking statements.

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