

KAT Gold Holdings Corporation

KAT Gold Holdings Corporation Engages Consulting for Strategic Growth 1 as Investor Relations Counsel

MOUNT PEARL, NL, Canada, February 7, 2011 – Kat Gold Holdings Corporation (BVI:KAT) (“Kat Gold”), a mineral exploration company focused on exploring for gold and base metals, today announced it has retained Consulting for Strategic Growth 1 (“CFSG1”) as its exclusive U.S. investor relations representative.

The primary goal of Kat Gold is to obtain a high-quality portfolio of creditable mineral exploration properties ranging from grassroots to advanced projects, each of which would be deemed to have superior potential for discovery of a mineable ore body. Commodities of interest are precious and base metals with particular emphasis on gold, silver and copper. In 2010, KAT Gold acquired from Kat Exploration Inc. (KATX:PK) one hundred percent of the mineral rights to the Handcamp Property, a very promising gold and base metal property in central Newfoundland, Canada. The Canadian province of Newfoundland and Labrador is a mining friendly jurisdiction known for its world-class mineral deposits and offshore oil reserves. Kat Gold intends to build company and shareholder value by exploring and drilling high quality mineral properties with the goal of advancing discovered mineral prospects to potential development stage.

CFSG1 will provide strategic counseling to the Company’s Board of Directors, evaluating the Company’s opportunities and positioning it for growth that will benefit most fully its Shareholders. Drawing on decades of hands-on corporate development experience and broad personal outreach in the private and public investment communities, CFSG1 will introduce KAT Gold management to targeted individual and institutional investors who are experienced with the Company’s mining sector, understand its potential and can address its financial needs going forward.

Ken Stead, President/CEO of KAT Gold Holdings Corp. as well as Kat Exploration Inc., stated, “We are delighted to engage Stan Wunderlich and his CFSG1 team as we work to structure both companies to fully meet the regulatory requirements of the U.S. markets to generate the financial growth our Shareholders seek and deserve. Our goal is to reach out to investors who are excited by the numerous opportunities offered by the properties on which we are exploring. We believe that CFSG1 will be immensely helpful in introducing us to the right investors to support and grow our business.”

Stan Wunderlich said, “We look forward to working with Ken and KAT Gold Holdings Corp. We’re confident that KAT Gold will generate excitement among investors who recognize the potential of supporting a well-managed, vigorous exploration company in today’s market of increasing mineral commodity prices.”

About CFSG1

CFSG1 has decades of hands-on corporate development experience combined with broad personal outreach in the private equity market and Wall Street broker/dealer communities. In the rapidly changing world of corporate finance, CFSG1 is a leader in reverse mergers, investor and public relations and corporate development for small-cap companies and private enterprises, both domestic and foreign. In addition to U.S. clients, the company's portfolio has included businesses based in such countries as China, South Africa, Canada, and India. CFSG1's long-term relations with investment bankers and private equity investors allow it to quickly position its clients in front of the decision makers, market makers and gatekeepers of the financial world.

Forward -Looking Statements

Consulting for Strategic Growth I, Ltd. ("CFSG1") provides consulting, business advisory, investor relations, public relations and corporate development services to public and private companies. In connection with these services, CFSG1 prepares press releases, corporate profiles, and other publications on behalf of and regarding its clients. Certain statements contained in this press release that are not purely historical are forward-looking statements for purposes of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995. Words such as "believes," "expects," "anticipates," "plans," "estimates," "could" and similar expressions that convey uncertainty of future events or outcomes identify forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of CFSG1 or its clients to differ materially from those expressed or implied by these forward-looking statements.

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